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*Attorneys for Defendants Gammon Gold Inc.,
Fred George, Bradley Langille,
Russell Barwick, and Colin Sutherland
(collectively, the “Gammon Defendants”)*

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

MIDAS FUND, INC.,)
)
 Plaintiff,)
)
vs.)
)
GAMMON GOLD INC., FRED) Index No. 07 CV 6707 (NRB)
GEORGE, BRADLEY LANGILLE,)
RUSSELL BARWICK, COLIN)
SUTHERLAND, BMO NESBITT)
BURNS INC., SCOTIA CAPITAL INC.,)
and TD SECURITIES INC.,)
)
 Defendants.)
)

RULE 7.1(a) STATEMENT FOR DEFENDANT GAMMON GOLD INC.

The undersigned attorneys for defendant Gammon Gold Inc. make the following disclosure to the Court pursuant to Fed. R. Civ. P. 7.1(a):

Defendant Gammon Gold Inc. is a publicly traded corporation and no publicly held corporation owns 10% or more of its stock.

DATED: December 21, 2007

DORSEY & WHITNEY LLP

/s/ Brooke E. Pietrzak

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